

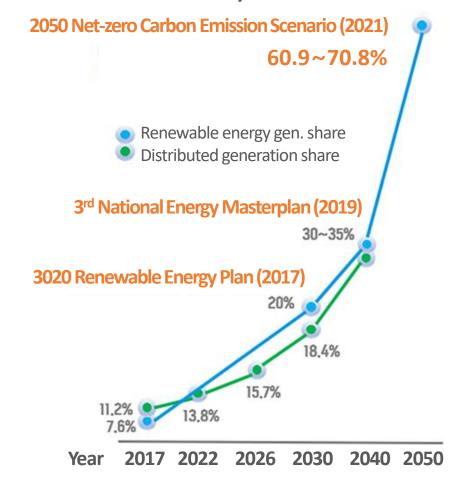
November 1, 2022

Seul-Ki KIM

Korea Electrotechnology Research Institute

 Renewable energy sourced (RES) generation goal has sharply increased towards net-zero carbon emission by 2050

- ✓ RES gen. share goal
 20% (2030) → 30-35% (2040) →
 60-70% (2050)
- ✓ Distributed gen. share goal
 18.4% (2030) → 30% (2040)
- ✓ Currently, RES gen. share is about 7%, and 78% of total capacity is small-sized



Distributed Energy Promotion Strategy (June 2021)

Vision

Deployment of Distributed Energy Systems which generate, consume and trade low carbon energy in a smart way near the demand

Distributed gen. share: $17\% ('25) \rightarrow 19\% ('30) \rightarrow 30\% ('40)$

Infrastructure

- Increase the hosting capacity of electric power grid
- Energy Management System(REMS, ADMS, etc)
- ESS and Sector coupling(P2G, P2H, V2G)
- Energy superstation (Hybrid charging station)

Decentralization

- Decentralize energy generation & consumption
- Incentives for decentralized load and generation
- Incentives for RE sourced self-generation
- Deployment of community
 Microgrids

Market

- Create a new market and institutions for active participation of DERs
- Electricity market reform
- Virtual power plant(VPP)
- Distribution System Operator (DSO)
- Regionally differentiated network tariffs

DE Promotion Act ('22) → DE Special Districts ('23) → DER deployments

Policy and Legislation



Distributed Energy Promotion Act

- Proposed in June 2021, and pending approval
- Intended to legislate for
 - ✓ regular establishment of national "Distributed Energy Promotion Plan",
 - ✓ mandatory installations of distributed energy resources,
 - ✓ licensing DE service providers such as community energy supplier, VPP, DE generator, demand response supplier, etc.,
 - ✓ distribution grid management with high share of DERs such as curtailment, grid reinforcement, direct power purchase, etc.,
 - ✓ DE special districts for new businesses and services, and etc..

Energy Superstations: Charging Station Pilots

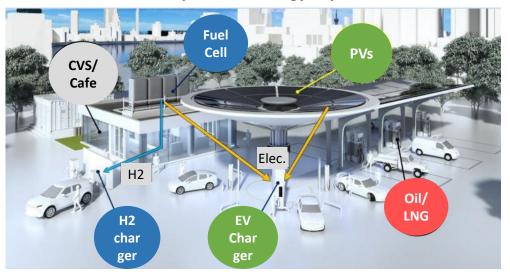


- MG operation with PV, ESS and/or fuel cell for EV/FV charging services, and V2G service in some pilots
- Institutionally and legally not ready for business
- SK T&E plans nation-wide deployment after testing out the technology
- Look to participate in aggregated ancillary services



H₂ storage and Charger

Concept of SKE Energy Superstation

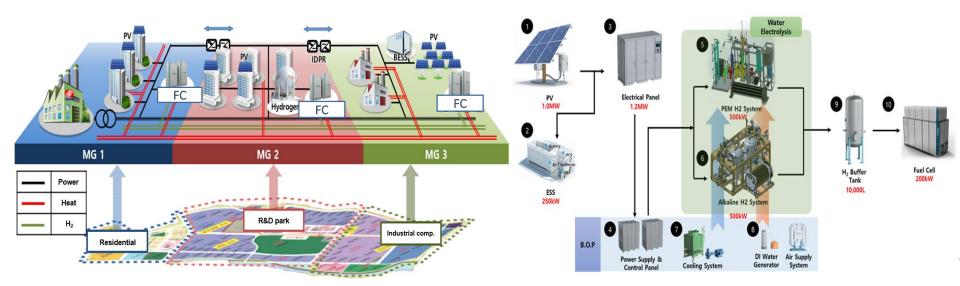


EV charging station, **PV** and **ESS**

P2G Based Multi-MGs



- Residential, R&D complex and Industrial MGs in Ulsan Industry Complex)
- Resources: PV 1MW, ESS 250kW/500kWh, Electrolyzer 1 MW, and FC 200kW
- Optimal management of electricity, heat and hydrogen in on-grid/off-grid
- Digital Grid Power Routers (BTB converter) for power trading btw. MGs
- Complete construction in 2022 and field-test for next 5 years



Multi microgrid and energy trading

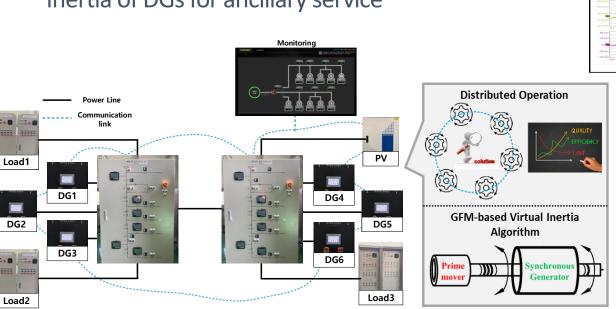
Sector coupling of electric power and H₂

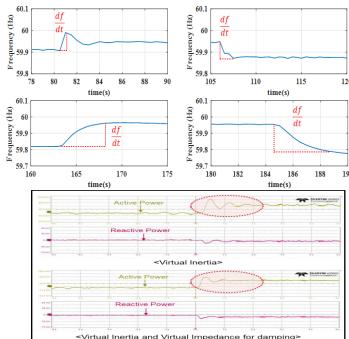
Source: KEPCO Research Institute

Grid-forming Inverters for Advanced MGs

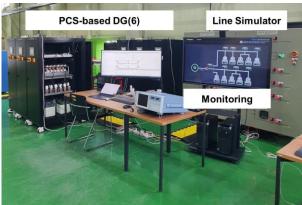


- Virtual inertia injection and oscillation damping
 - ✓ Improving frequency stability of MG with inverter DGs (6 ESS units of 10kW in parallel)
- Coordinated operation of multiple grid-forming inverters during contingency
 - ✓ Droop-controls and self-restoration
- Currently working on aggregation of virtual Inertia of DGs for ancillary service





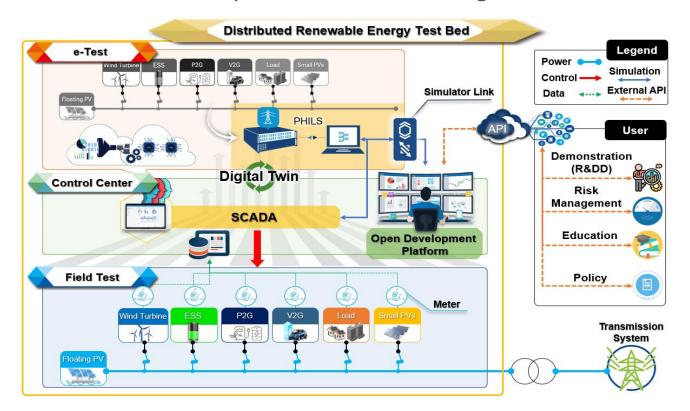
<Experimental results>



Distr. Renewable Energy Testbed (2021~2026)



- National testbed for multi purpose experiments and verifications
 - ✓ Simulation (Digital twin), Hardware-In-Loop Simulation, Piloting
- Open development platform for external users
 - ✓ Businesses and services (MG, VPP, DSO, Energy/ancillary service, etc.)
 - ✓ Performance and Reliability of new DER technologies



R&D: Advanced AC/DC Hybrid Distr. Network



Develop key components and grid technologies for MVDC grids, and pilot AC/DC hybrid networks to verify integrated performances

Main Areas

Project Scope (2022~2028) \$222 million (Gov.\$159M,PS \$63M)

Follow-up Project (2029~2031)

1) AC/DC Hybrid Grid Components

- Core parts and devices (Hardware)
- Power conversion system, DC circuit breakers excl. secured HVDC/LVDC tech.

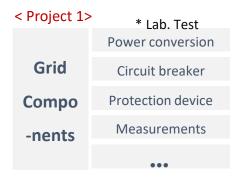
2) AC/DC Hybrid Grid Operation

- Design, protection and operation (SW)
- Hybrid operation technology of MVDC grid with existing AC grid

3) AC/DC Hybrid Grid Pilot Plant

- Building AC/DC hybrid grid pilot plant
- Secure track records for components and grid operation, and verify performance and safety

AC/DC Hybrid Grid Technology



Grid design Operat Operat -ion Grid design Operation & control Protection & safety

AC/DC Hybrid Grid Pilot Plant

< Project 3 >

MVDC Grid Pilot Plant

(Total operation system, Grid/components testing, etc.)

MVDC components testbed

* Linking the ongoing testbed project

Field Demonstration



Fast EV charging Networks

Smart Grid Research Division Thank you





Energy Research Institute @ NTU

Renewable Energy Integration Demonstrator Singapore (REIDS)

Grid of Grids Platform

Prasanna I V, Program Manager

24 Oct 2022







Research Leader



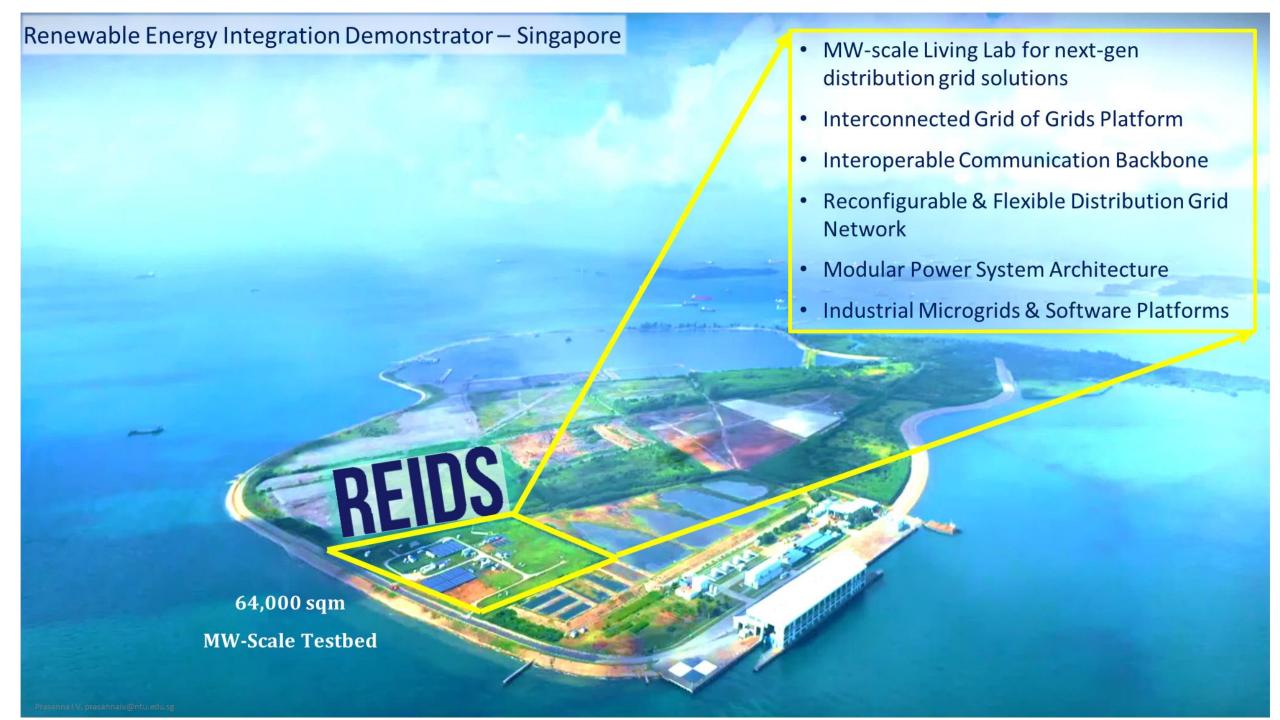
Energy Research Institute @ NTU

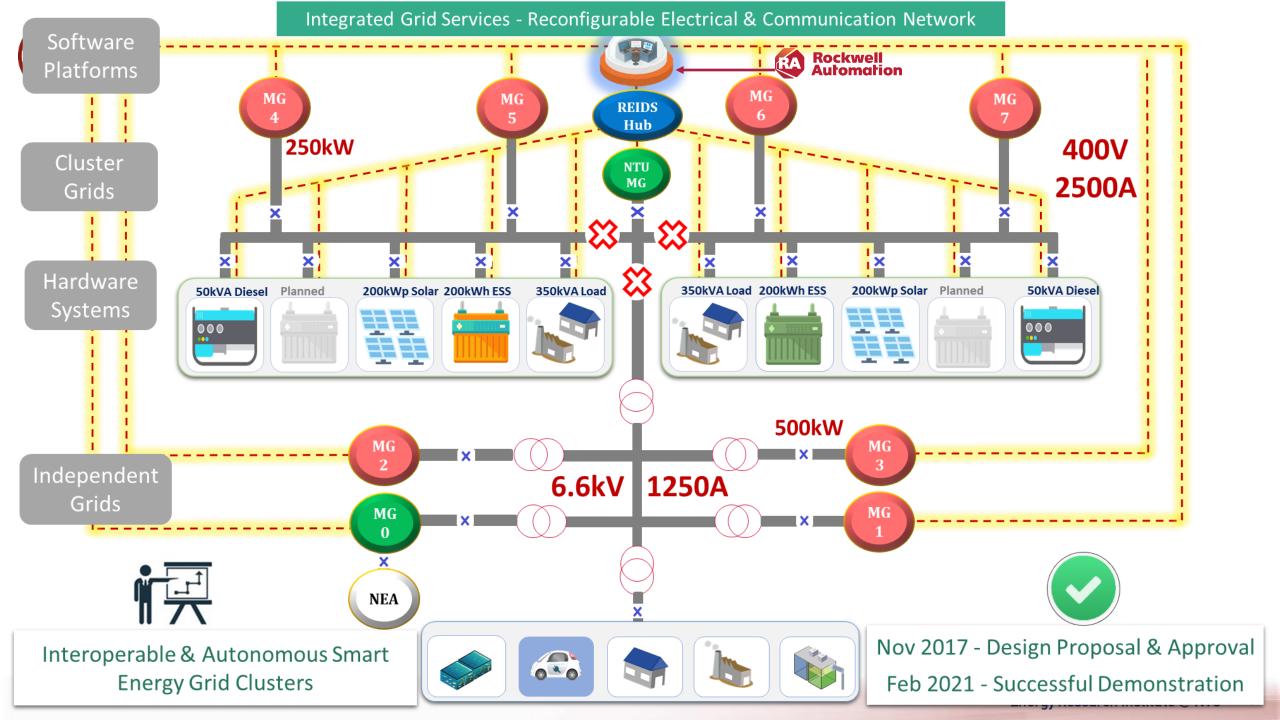
Supporting Agencies





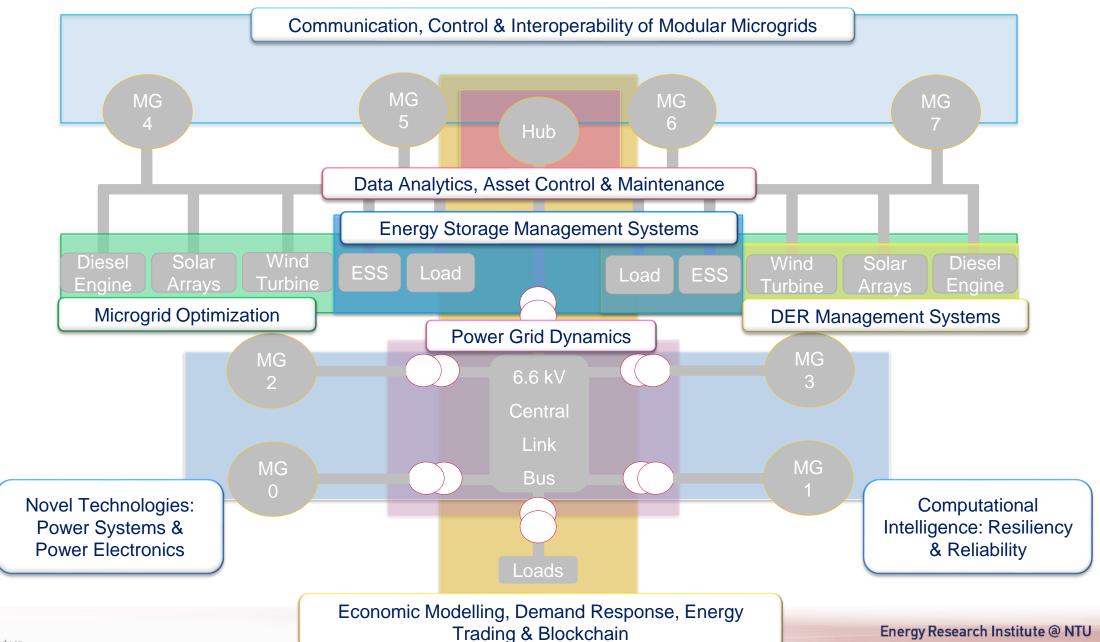








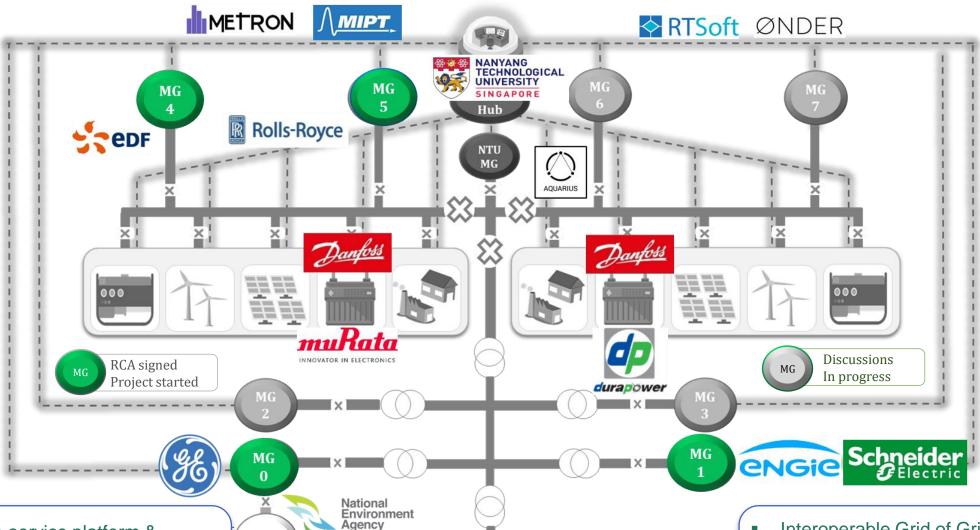
Reconfigurable System Capable of Testing Multiple Urban Mesogrids Scenarios





Next-gen Distribution Grid Industrial Solutions - Multi-vendor Ecosystem - Deployment & Demonstration





- Energy as-a-service platform & Integrated dispatch strategies
- Prosumer-centric Grid support functions & Data exchange
- **NEA**











- Interoperable Grid of Grids Network **Demonstration**
- Reconfigurable & Flexible Distribution Grid boundaries

REIDS Grid of Grids Interoperability | Automation & Intelligence | Grid Resilience & Energy Security





500kW REIDS-SPORE multi-energy-system management. Demonstration Towards Carbon Neutrality with Hydrogen





2nd life EV ESS



100kW MASERA Microgrid, Seamless transition of Grid Operating modes for rural & urban applications.







250kW Reconfigurable Microgrid Control System Testing, Validation & Implementation.







Performance analysis of a 200kWh Energy storage system in view of grid services









200kW Bidirectional Power Converters in Energy Storage Integration, Control & Management.









Implementation of a 200kWh Second life EV battery storage in grid-scale applications



Reconfigurable MV Grid Network







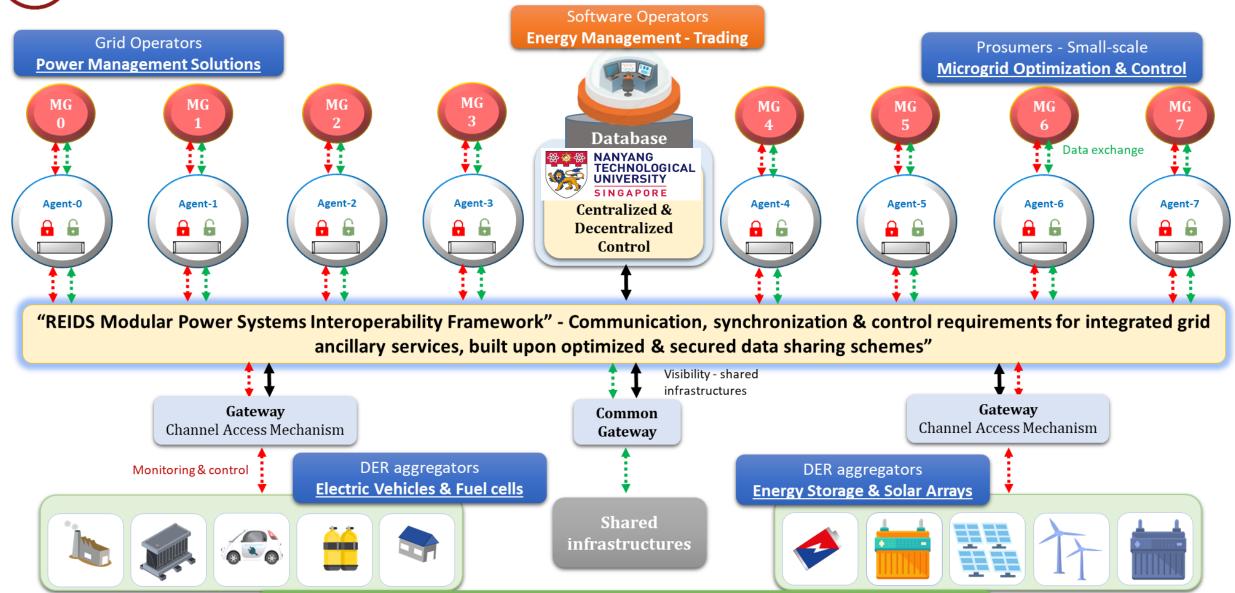








Grid of Grids Interoperability



Grid Ancillary Services



















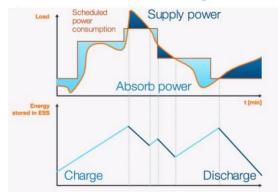


NANYANG TECHNOLOGICAL UNIVERSITY SINGAPORE



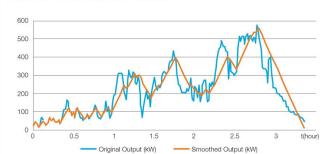


Peak Shaving

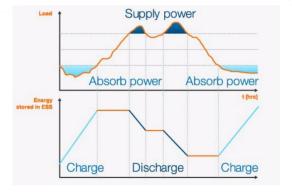


Ramp Rate Control

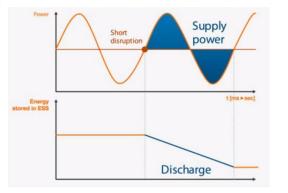




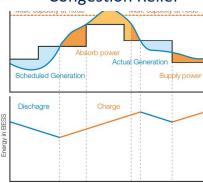
Load Levelling



Power Quality / Voltage Support



Congestion Relief

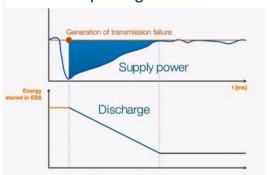


Capacity Firming

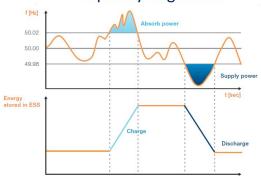


NTU - Proprietary information

Spinning Reserve



Frequency Regulation





Integrated Site Acceptance Tests of both Electrical Network & Communication backbone – Feb 2021







100kVA Gensets









Distributed Energy Storage Systems for Aggregated Flexible Capacity & Grid Services















The REIDS-SPORE Platform: Demonstration Towards Carbon Neutrality with Hydrogen





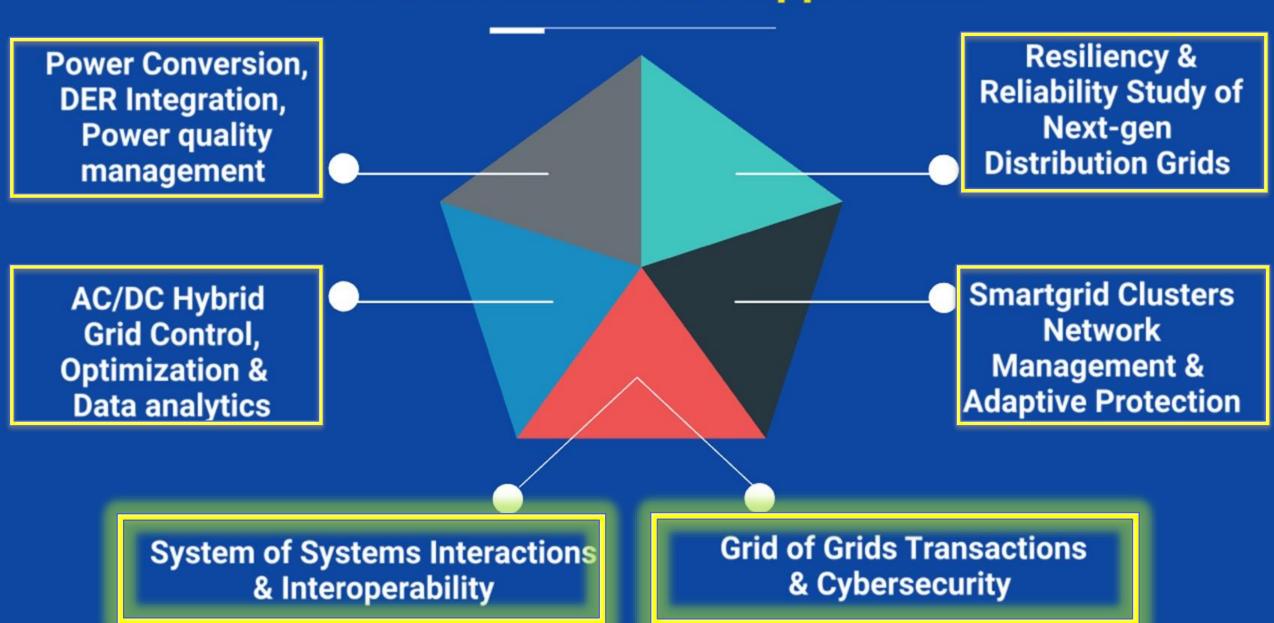








REIDS Testbed RD&D Opportunities





Renewable Energy Integration Demonstrator – Singapore

http://erian.ntu.edu.sg/REIDS

Nanyang Technological University Singapore 637141

For more information, Please contact reids@ntu.edu.sg Energy Research Institute @ NTU – ERI@N







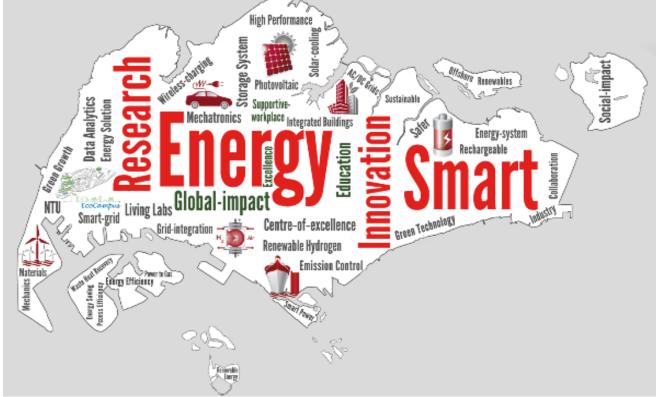














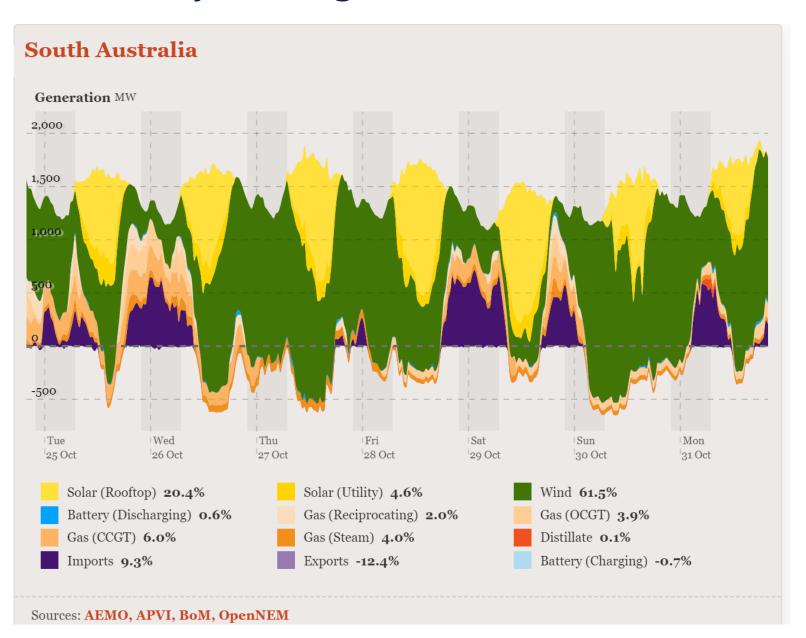


https://erian.ntu.edu.sg/REIDS

For further information please contact: **Executive-Director ERI@N** Email: D-ERIAN@ntu.edu.sg



Why microgrids in Australia



Why microgrids in Australia

- Fringe of the grid:
 - Avoid reinforcement costs in long network
 - Improve reliability
 - Long, unreliable connections
- Microgrids to potentially provide resilience against bushfires, flooding, etc.



Microgrids

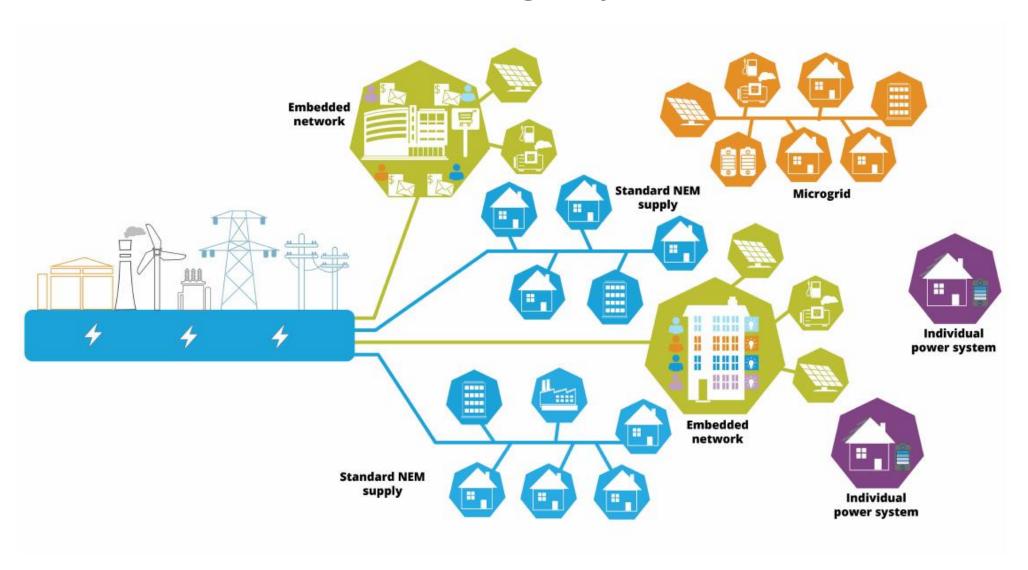
Investing in fire resilient energy infrastructure to provide reliable power supply in all conditions.

- Isolated communities and islands, where network connection may be too costly or infeasible
 - Replacing diesel generators
- Community energy systems, especially based on:
 - Solar PV and batteries
 - Community batteries
- Demonstration projects to test new technologies, equipment and control strategies

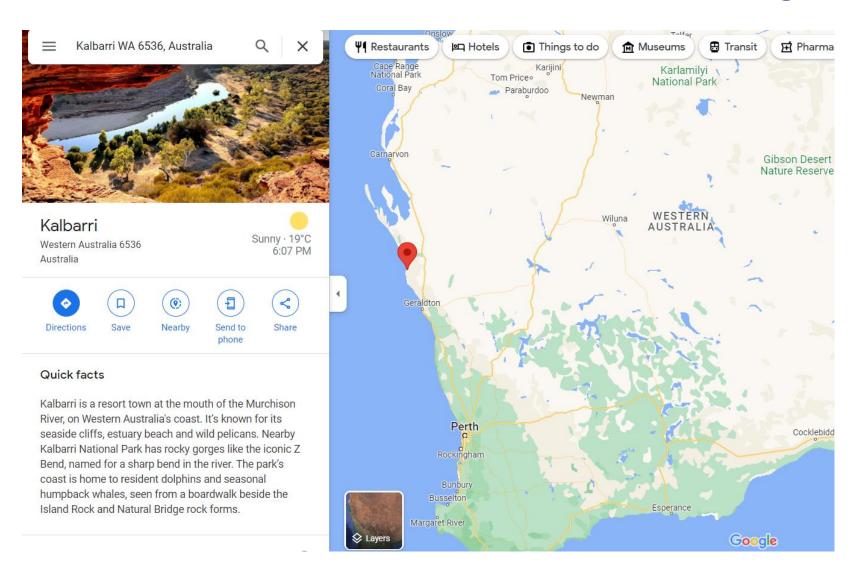
A lot, and growing in number and scope



Four models of electricity supply... not without creating any confusion...



The Kalbarri microgrid



The Mid West town of Kalbarri is connected to the network via a 140km long rural feeder line from Geraldton which is exposed to the elements. Interference on the line can cause extended outages.

The Kalbarri microgrid is expected to eliminate 80 percent of outages experienced by the town, and can significantly reduce the length of outages depending on how the power usage being drawn from the microgrid.

The "Power Melbourne" project

WORLD-LEADING BATTERY POWER FOR MELBOURNE

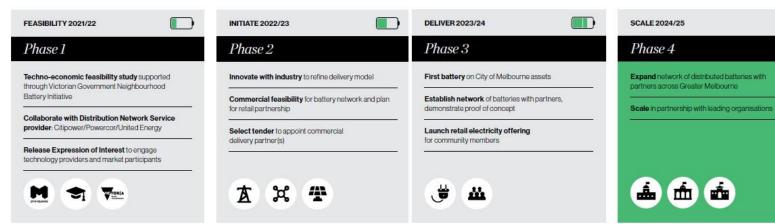
TIMELINE

The Power Melbourne initiative will scale over three years, from 2022 to 2025.

The project's initial focus will be to deliver a demonstration network of up to 500 kW / IMWh batteries at only-owned or managed locations from 2023 onwards. We will then design and launch a retail solution, supported by the battery network.

Subject to demonstration of commercial viability, the battery network and retail offering will be expanded through strategic partnerships in 2023–24, demonstrating how the model can be replicated.

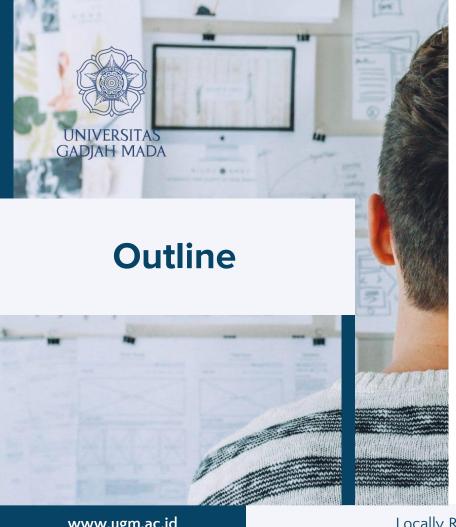






Overview Microgrid in Indonesia





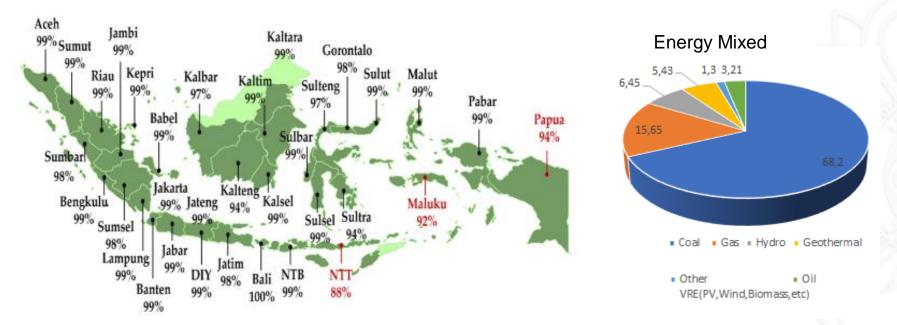
- **Electrification Ratio**
- Classification of Microgrid
- **Some MG Facilities**
- Challenge

Geographical and Policy Condition

Energy Source	Potential (MW)
Geothermal	29.544
Hydro	75.091
Mini-micro Hydro	19.885
Bio-energy	32.654
Solar	207.898 (4,8 kWh/m2/day)
Wind	60.647 (≥4 m/s)
Ocean	17.989

- Thousand Island Archipelago with five main islands (Sumatera, Java, Kalimantan, Sulawesi and Papua)
- Renewable Energy (RE) has the energy mixed target 23% (in 2025) and 31% (in 2050)
 (Government Policy No 30 2007).
- Net zero emission in 2060, one of the theme of G-20 in Indonesia (Government Policy)

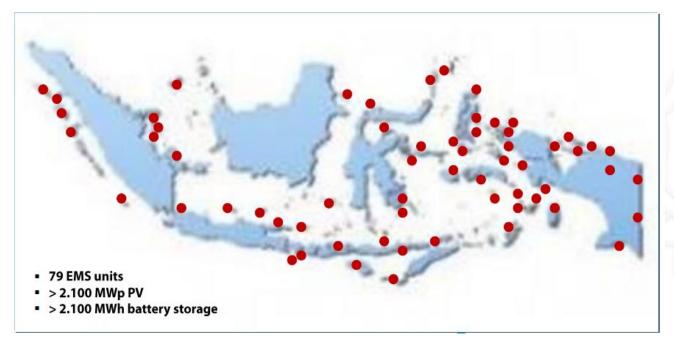
Electrification of Indonesia



- Systems Voltage: 7 high voltages (150, 275 & 500 kV), 200 medium voltages (20 kV),
 ≥ 900 off grid (380 V)
- Energy Mixed 68% Coal, 15.65% Gas, 3.21% Oil and 13.18% RE



Existing and Potential MG



Mostly east part of Indonesia such Maluku, Papua and Nusa Tenggara.

Some island around Sumatera, Java and Sulawesi

Microgrid Classification and Main Characteristic

Large remote microgrids

- Normally used for mining, refuge, or military base
- To reduce operational cost for commercial or industrial
- As an emergency power for refugee camp or base.

Examples: PV Bontang ITMG, Biogas Petapahan (PT Ramajaya) and Damit Hulu (PT Gawi).

Examples: PV Oelpuah, PV Gorontalo, Hydro Lubuk Sao II and Cibareno, Geothermal Ulumbu and Matalako, Biowaste Cengkong Abang

- To inject power to grid
- Connect to medium or high voltage grid (strong grid)
- · Can be used as an island mode

Large grid-connected microgrids

Small remote microgrids

- Isolated area
- Mainly focus on diesel replacement
- · Limited power for housing

Examples: Buta, Borme, Berau, Miang Island, Matutuang island, Lakatuli NTB, and Kariango, Ogan hilir, and Hydro Silina Baru, Nias.

Examples: Pramuka island, Nusa Penida, Medang, Semau, Mini Hydro Sindang Cai, Biowaste Kuala sawit, Sumut.

- High load demand
- To inject power to grid
- Help long distribution line from voltage drop (weak grid)

Small grid-connected microgrids



Solar Panels in Prai Witu Village in Sumba, Indonesia on February 16th, 2022. Photographer: Rony Zakaria for Bloomberg Green

Source: Simatupang et al, "Remote Microgrids for Energy Access in Indonesia...." https://doi.org/10.3390/en14216901

Government Program

Target Renewable Energy

Target Electrification Ratio

23% RE mix in 2025 and 31% by 2050. Realization: 14.91% RE in May 2020. 98.89% ER and 100% villages by 2019. Realization: 98.99.% ER and 99.48% in 2019.

- RE IPPs grid connected (normally private companies). Example Bontang ITM.
- RE government utilities grid connected. Example PLTA Asahan 3, biomass PTPN XI and geothermal PGE.

RE expansion grid

RE Off-Grids

- Increase distribution lines for rural area.
- Utilize diesel generators for small communities.

"Program Indonesia Terang" (Bright Indonesia Program)

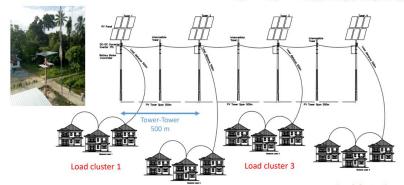
- 1. Target 2500 villages
- 2. More PV as an energy source
- Lampu Tenaga Surya Hemat Energi (LTSHE)

Source: MEMR Indonesia

Some Microgrids Facilities in Maluku

Source: PLN % MEMR Indonesia

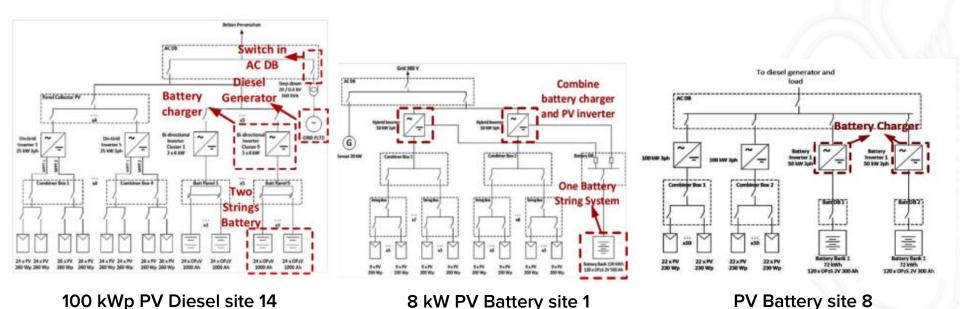
PV Desig- nator	Year of Operation	Location	Funded by	Type	PV Desig- nator	Year of Operation	Location	Funded by	Type
Site 1	4	Ambon	PLN	Off-grid	Site 9	3	Saumlaki	MEMR	Hybrid
Site 2	8	Ambon	PLN	Off-grid	Site 10	3	Tual	PLN	Hybrid
Site 3	3	Ambon	PLN	Off-grid	Site 11	2	Tual	MEMR	On-grid
Site 4	3	Masohi	PLN	Off-grid	Site 12	3	Saumlaki	MEMR	On-grid
Site 5	5	Masohi	PLN	Off-grid	Site 13	6	Tobelo	PLN	Hybrid
Site 6	5	Masohi	PLN	Off-grid	Site 14	2	Saumlaki	PLN	Hybrid
Site 7	3	Tual	PLN	Hybrid	Site 15	5	Tobelo	MEMR	On-grid
Site 8	4	Tual	PLN	Hybrid					



Load cluster 2

Load cluster 4

Typical MG Facilities



Source: Simatupang et al, "Remote Microgrids for Energy Access in Indonesia...." https://doi.org/10.3390/en14216901

Challenges









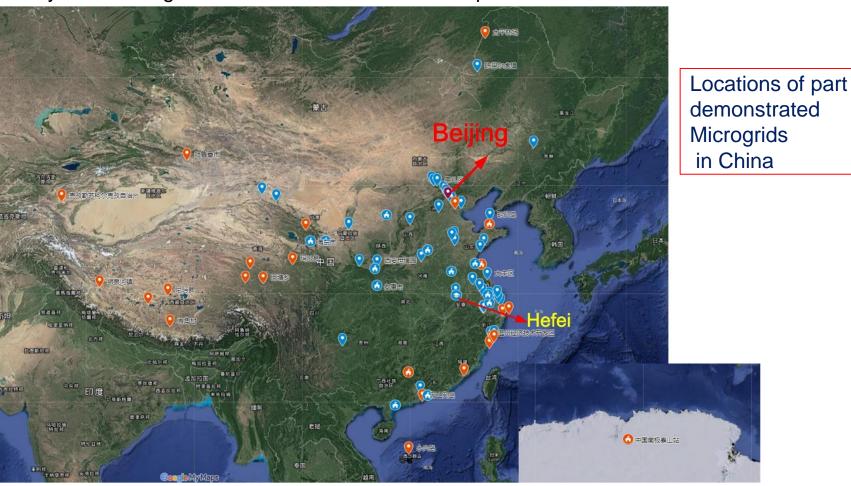
 Human resources capabilities

- Local people lifestyle
- Local people affordability to pay electrical bill
- Poor coordination between central and local governments
- Vandalism

Abandoned many MG Facilities

Microgrid Activities in China

It is reported about 100 microgrid-related projects have been built up to 2019*. No accurate microgrids demonstration projects were publicly reported in 2020 and 2021, however, at least 20 newly-built microgrids can be found from different public sources.

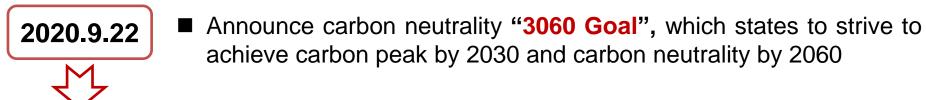












2020.12.22

2021.3.15

2021.6.20

2021.7.23

2021.8.5

- Commit to achieving over 1,200 GW installed solar & wind power capacity for China by 2030 and increasing the share of non-fossil fuels in primary energy consumption to around 25% by 2030
- Propose to establish a "new type of renewable energy dominant power system" in the near future
- Attempts to boost the development of residential roof smallscale PV systems in the selected pilot counties
- Aims to install over **30 GW of new energy storage** by 2025
- Beijing announces to promote the development of intelligent microgrids, modern energy internet, flexible DC grid and

2021.8.12

■ The second batch of Intelligent PV demonstration projects is launched, 3 projects are Microgrid-related.

2021.8.12

■ Tianjin reveals "14th Five-Year Plan for Scientific and Technological Innovation", says "...perform the high-efficient integration of Microgird research..."



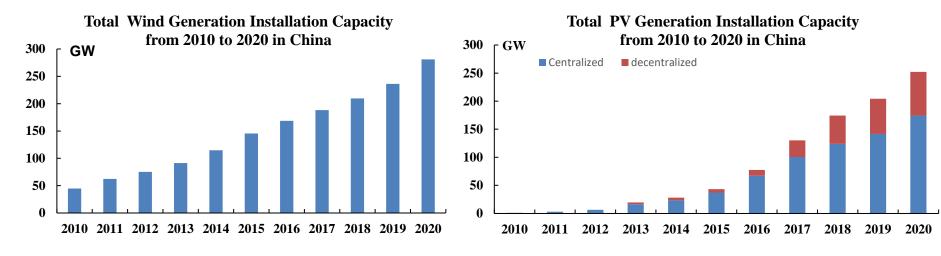
■ More than 10 provinces in China have announced Energy Storage Systems Development Plan

Up to 2021.9

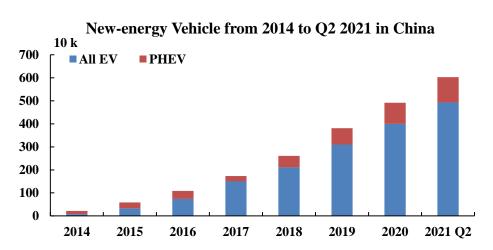
- About 25 provinces have submitted "whole-county" residential PV systems development plan, over 100 GW distributed PV systems are in construction or under planning
- More than 20 provinces have announced Hydrogen Industry Development Plan
- Motived by these national and regional polices, the devolvement of RES and ESS accelerates in China.
- Microgrids, which can effectively integrate the RESs, ESSs, EVs and hydrogen systems, are seen as the important parts and organic cells in the establishment of the new type of renewable energy dominant power system in China

Some facts:

✓ The total installation capacity of PV and wind generation reaches 534GW up to the end of 2020. Their generated electricity accounts for over 9.5% of the total electricity generated in 2020.

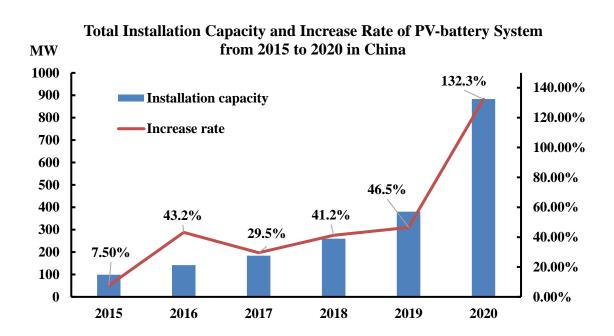


✓ The total newenergy vehicle in China is over 6 million, All-EV accounts for 81.8%

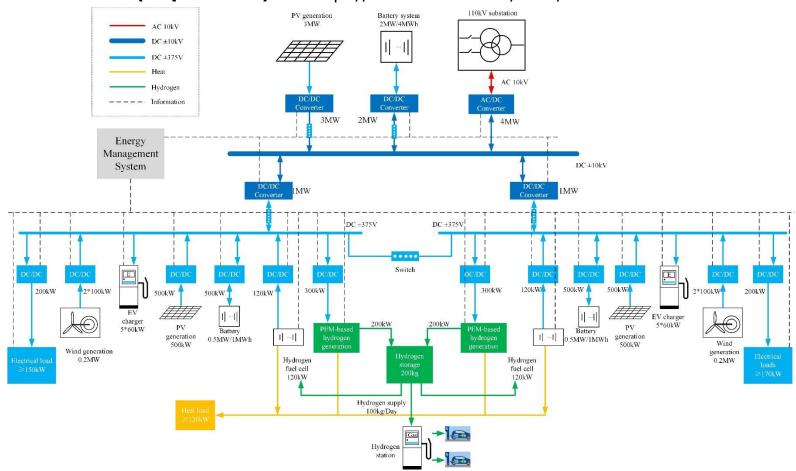


Some facts:

- ✓ About 35.6 GW energy storage system is installed by the end of 2020 in China, in which, 3.3 GW installation are electrochemical energy storage systems. The newly increased electrochemical energy storage systems in 2020 is about 2.5 times of that in 2019.
- ✓ The total installation capacity of "PV+ESS" systems reaches 883 MW in 2020,
 The centralized and decentralized systems are 669 MW and 214 MW respectively.



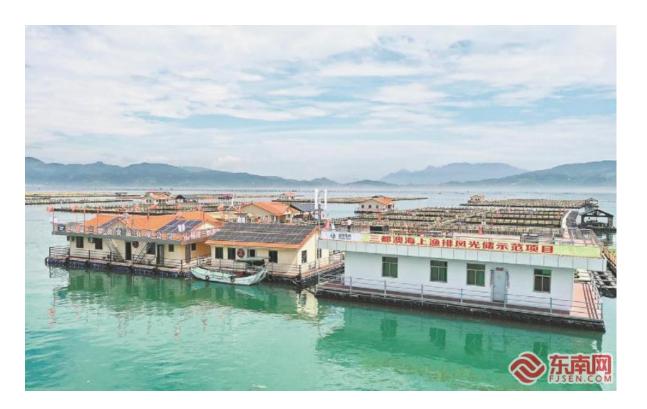
♦Wind/PV/Hydrogen Fuel Cell DC integration and stability control technology demonstration * (in process) * https://www.china5e.com/news/news-1116119-1.html



- ✓ Approved in 2020. Tt is estimated to be accomplished in June,2022
- ✓ The first ±10 kV DC interconnection system with the coupling of electricity/hydrogen/heat/vehicle in the world is expected to be built.
- ✓ Total renewable energy generation including PV, wind generation will be over 3MW, hydrogen generation will be over 400 kW, total battery storage will be over 3MW/3MWh.

◆Ningde Baijiwan Wind/PV/battery microgrid * (built)

- ✓ The first fishing boat Wind/PV/battery microgrid in Fujian province, it is put into operation in June, 2021
- ✓ PV, wind generation and battery systems are integrated and managed by the intelligent energy management system.
- ✓ Optimization and coordination of sources, loads and ESS can be achieved.



◆ Dongguan DC microgrid project *

- ✓ Accomplished in April, 2021.
- ✓ It consists of mobile energy storage system, EV charging station, data center, PV generation and 5G communication base station
- ✓ Overall energy conversion efficiency is over 95%



◆Xiong'an New Area Wangjiazhai green intelligent microgrid demonstration project *(in process)

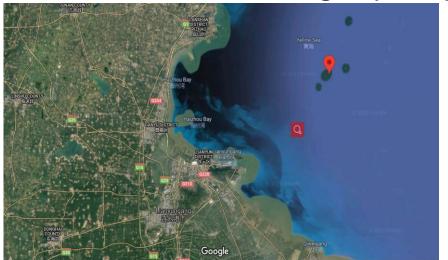
- ✓ The first regional energy internet project based on wind/PV/ESS coordination and cooling/heat/electricity grouping regulation & control in China.
- ✓ The 100% end-use electricity consumption and 100% distributed renewable energy consumption will be reached in this project.
- ✓ Three sub microgrids will be established, the loads flexible interaction, dynamic optimization of sources and loads, multi energy carriers grouping regulation and control, demand side response and virtual power plant technologies will be researched.
- ✓ Digital Twin microgrids will be constructed with the physical microgrids.

♦Gansu Lanshi battery microgrids* (built)

- ✓ It is the first battery cascade utilization demonstration project in Gansu province and is built in 2020.
- ✓ Composed by two submicrogrids, one is 4MW/1.5MWh battery microgrid and another is 6MW/2MWh battery microgrid .
- ✓ 10 MW roof PV plant, EV chargers, PV-EV charging station are integrated as a typical PV/battery/EV charging microgrids demonstration.
- ✓ It is estimated that 13 million kWh electricity will be generated, 4180 t standard coal can be saved and 10869 t CO2 can be reduced per year.



◆Cheniushan island microgrid (built ¹)



Location of Cheniushan island (In the Yellow sea)

1. https://www.china5e.com/news/news-1103228-1.html

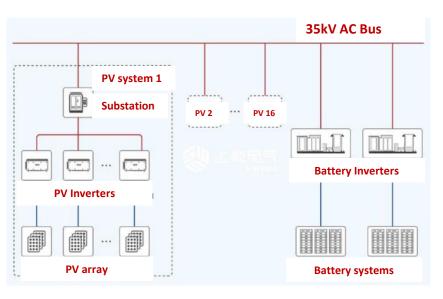


Overall scenery of Cheniushan island

- 0.06km² area, the first AC/DC hybrid intelligent island microgrid
- Configuration: 50 kW wind generation, 30 kW roof PV, 100 kW diesel generator and 30 kW/120 kwh battery. One set of 5t/d Desalination system
- ◆Zhangbei new-energy microgrid (built ²) 2. https://solar.in-en.com/html/solar-2360850.shtml
- One of the first batch of 28 new-energy microgrid projects announced by NDRC
- Two sub-microgrids are included. Total installation capacity is 220 MW, including 120 MW wind generation, 80 MW PV generation, 20 MW battery system.
- It is estimated that 45 million kWh electricity will be generated per year, renewable energy penetration is over 100%.

PV/battery desertification control project in Inner Mongolia *

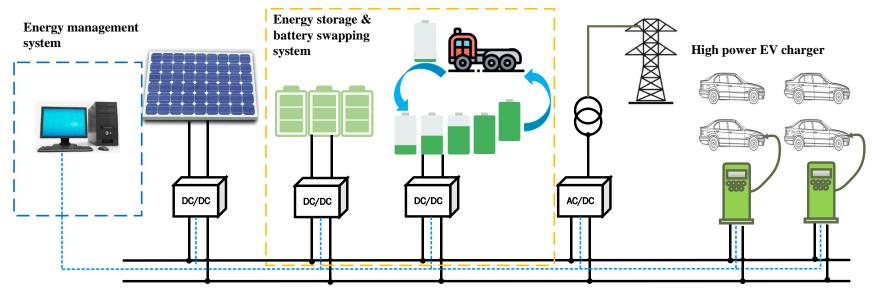




- ✓ The first-phase of the project was accomplished in 2021.
- ✓ PV: 50 MW (16*3.15 MW)
- ✓ BESS: 5 MW/MWh (2*2.5MW)
- ✓ PV and battery are integrated via 35kV AC bus
- ✓ Total PV installation capacity will be 100MW.
- ✓ 217 million kWh/year electricity will be generated, and 86.8k ton standard coal and 216k ton CO2 will be saved or reduced per year.

^{*} http://www.wptchina.com.cn/ReadNews.asp?rid=2073

Zhangjiakou integrated ultra-fast charging station



- ✓ Based on the Winter Olympics Technology Demonstration Platform in Zhangjiakou, Hebei, the integrated ultra-fast charging station for new energy vehicles will be built and put in application in Jan-Mar, 2022.
- The demonstration system includes PV, super fast charging system, battery swapping system for truck and V2G chargers.

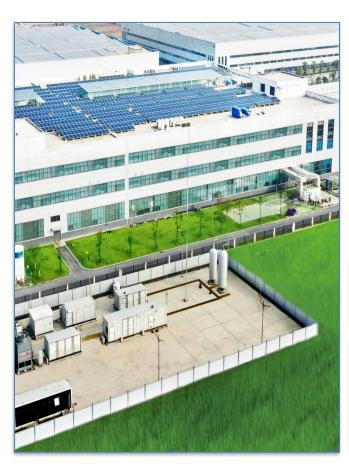
Fast charging area

- **Technical indicators**: charge 5min at ✓ **Technical indicators**: area 150m², 20°, endurance mileage 150km;
- **Exhibitions**: low temperature super fast ✓ **Exhibitions**: Single-side heavy truck charging, battery safety monitor.

Truck swapping area

- 6-10 chargers, swap time 5min
- battery swapping process.

◆ PV/Battery/Hydrogen/Charging demonstration in Sungrow Industry Park





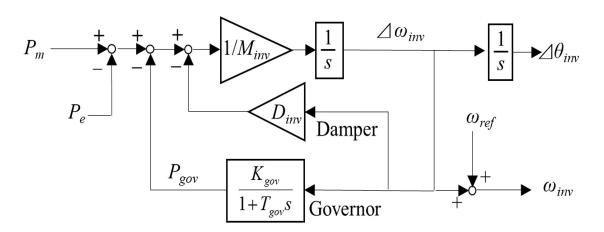
- ✓ Built in 2020
- ✓ 3.4 MW roof PV generation system
- ✓ 1MW/1MWh battery
- √ 500 kW hydrogen generation with 100Nm3/h generation capability
- 200 kW EV charging station

- PV/Battery/EV Charging demonstration in Yuhu electric power company ¹
- ✓ Built in Sep. 2021
- √ 150 kW roof distributed PV generation, 500 kWh battery system and 46 AC and DC EV chargers are constructed.
- ✓ 0.165 million kWh green electricity can be generated per year, and 160 t CO2 can be reduced per year.



A grid-forming Inverter based Microgrid

- Development of basic technology to cope with reduction of system inertia in power systems (NEDO Project)
- Power system stabilization effect of the grid-forming (GFM) inverter when it is installed in distribution systems
- Construction of resilient microgrid (MG) by GFM inverters
- Design concept of the single-phase synchronous inverter (SSI) based on Core/Shell design (HU project)

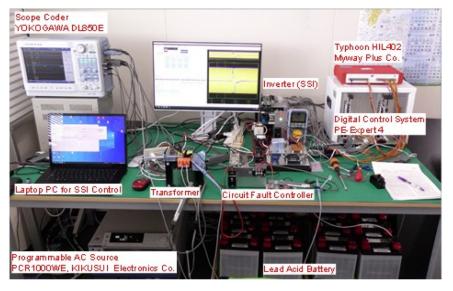


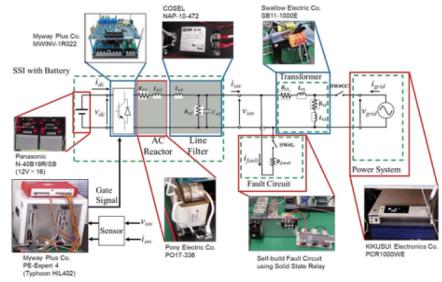
An example of a virtual synchronous machine (VSM)

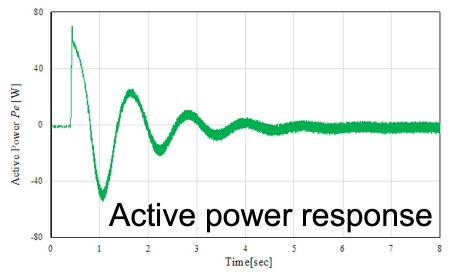


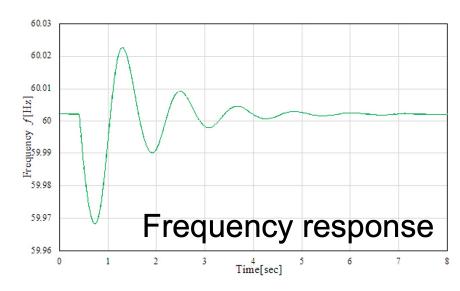
Demonstration of GFM Inverter NEDO Project

Rated capacity: 1kVA, Rated voltage: 100V (Single-phase)





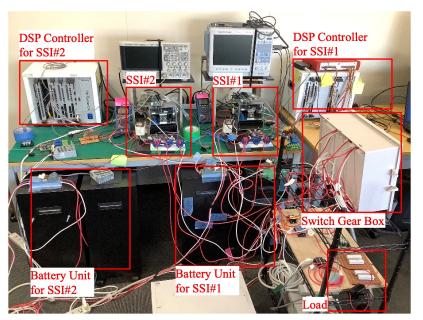


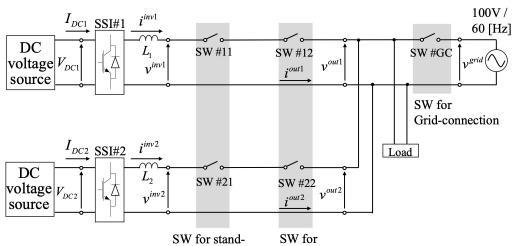




Demonstration of GFM-based MG HU Project

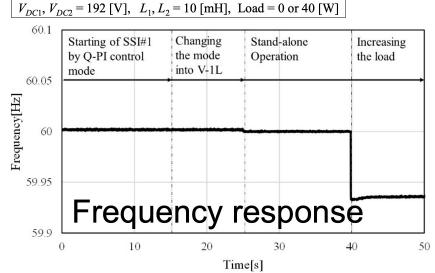
Rated capacity: 1kVA, Rated voltage: 100V (Single-phase)





alone without load MG connection

- Single-phase microgrid operation in laboratory experiments
- The proposed controllers are implemented into two SSIs
- I. Grid-connected operation
- II. Stand-alone operation by a SSI
- III. Islanded microgrid operation by two SSIs

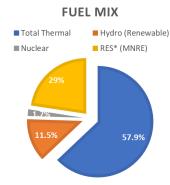




Indian power sector

Current Energy Landscape





Source: CEA 2022

Indian Power Sector challenges

Inefficient coal linkages leading to huge losses Lower than expected growth of electricity demand Financial stress to the generating companies Inefficient distribution companies Low R&D spends ✓ Use of Renewables in the energy mix Grid inflexibility and PQR issues

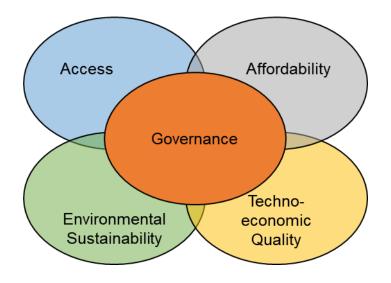
Supply side Challenges

- · Climate change
- · Running out of easy oil
- Unreliable power in 2/3 of the world
- · Lack of energy to rural areas
- Energy owned by large oil companies

Demand side Challenges

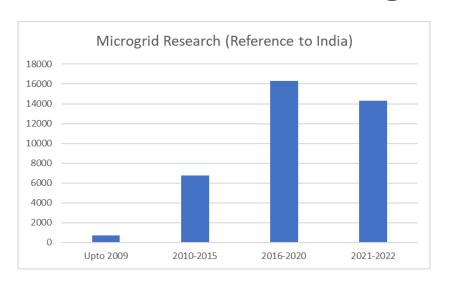
- Demand Supply Gaps
- Lack of 24/7 three phase power
- Lack of grid support in rural areas expanding
- Singular solutions due to
 - greater risks and operational costs
 - time lag to bring solution to scale

What customers really need...





Microgrids in India



Microgrids Status

- Solar Microgrids For Rural Electrification predominantly being financed/ supported
- 3 States have come out with Solar Policy supporting grid connected rooftop systems
- For instance, the Rockefeller Foundation and Tata Power partnered to build 10,000 microgrids by 2026. Also, the project aims to provide irrigation to over 400,000 local farmers, aid 100,000 rural companies, and offer 10,000 new green jobs.

Some interesting Statistics

- Renewable Energy Policy introduced
- Solar capacity increased from 2.6 GW to more than 46 GW (over past 7.5 years)
- Renewable energy 26.53% of total installed generation capacity
- Grid connected rooftop solar PV introduced
- India is investing Millions for establishing Microgrids both private and public funding

Some Players in the Market

- MNRE & State REs
- Tata Power
- Husk Power
- GramPower
- IElectrix
- ABB, GE, Hitachi, Honeywell, Schneider, Seimens,...

Microgrids need to be viewed from a value-based paradigm

 Microgrids can be much more in an emerging country context

- Microgrids can be suitably designed to meet needs like
 - access to modern energy
 - energy independence
 - local resource utilization
 - specific consumer end use requirements
 - livelihood generation
 - power quality and reliability requirements
 - sustainable development
 - and their combinations



We need smart microgrid solutions for emerging economies

Solutions should Include...

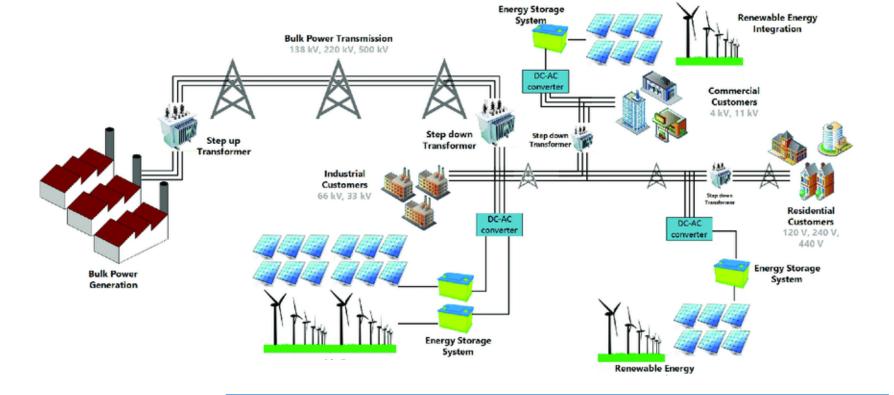
- Turning waste into renewable energy
- Augmenting energy input with solar, wind, water, biogas & other options
- Closed loop model zero waste
- Energy to a local industrial partner and surrounding rural community through each microgrid plant
- Energy infrastructure to enable 24/7 three phase power
- Solutions that are GHG negative

...should Provide and Enable

- Energy Security
- Improvement of Local Livelihoods
- Reduction of Pollution
- Industrial Growth & Development
- Decentralized Growth Trajectory
- Local Solutions at Global Standards
- Customized R&D and Agronomics
- Empowering energy investments for all
- Triple Bottom Line
- Meeting SDGs

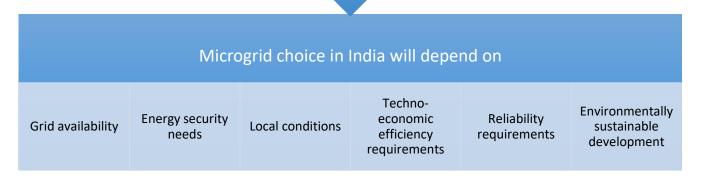
Redefinition of the Microgrid on a value-based paradigm

- "a group of interconnected loads and distributed energy resources within clearly defined boundaries that acts as a single controllable entity
 - designed on the basis of the local consumer's or communities' energy needs and end uses, where the loads and energy uses are qualified and segregated based on their reliability requirements
 - that optimally matches these end uses and locally available clean environmentally friendly energy resources without the need for transporting the fuel, with or without the grid
 - that may or may not be connected to the centralized grid
 - that can connect and disconnect from the grid to enable it to operate in both grid-connected or island-mode (if it is connected to the grid)
 - that can communicate with the grid using ICT and enable demand response."



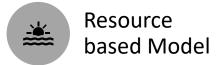
Microgrids are a future power system configuration providing clear economic and environmental benefits compared to expansion of our legacy modern power systems

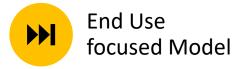
Microgrids



Microgrids for emerging economies – Potential Models

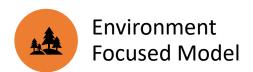


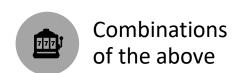












Microgrids can be the next best alternative and can co-exist with centralized grid systems ©

Focusing on any one technology is imprudent 😕

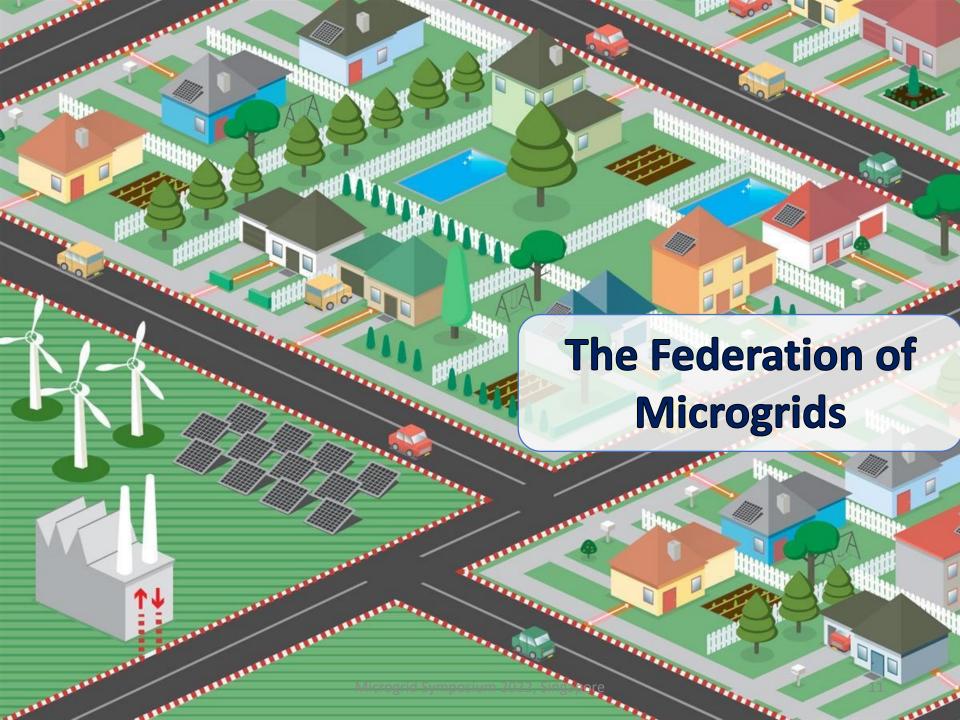
We need multiple hybrid solutions ©

Where are microgrids found in India??? But not referred to as such...

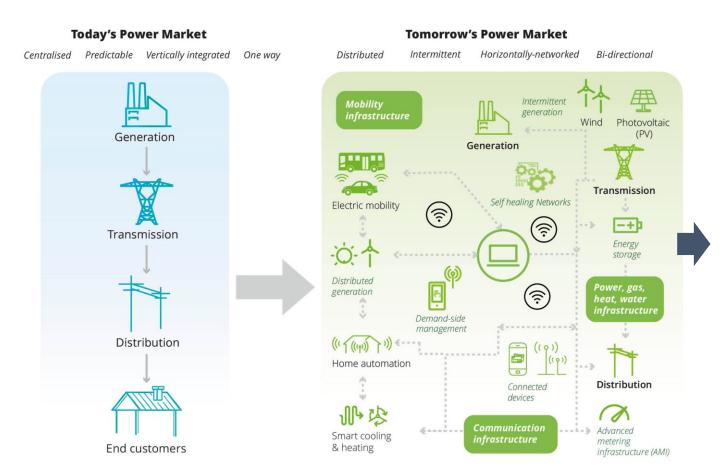
- schools, colleges, universities,
- military bases,
- airports,
- · metro stations,
- data centers,
- hospitals,
- remote islands,
- · municipalities,
- hotels,
- malls,
- farms,
- grocery stores,
- office buildings,
- housing societies,
- factories,
- Apartments and high rises, ...

In order of Preference	Locations	Reasons
1.	Hospitals	Power failure may lead to failure in critical life support systems leading to fatalities.
2.	Military /Defense Facilities	More reliability in turn security.
3.	Commercial Centers like malls, shopping centers, business complexes.	Power failures may lead to financial losses & affect livelihoods.
4.	Campus(University, Colleges, Office complexes)	The campuses becomes self sufficient saving electricity bills as well as improves reliability.
5.	Housing Complexes	Independent power will help in reliability, saving,

Last mile connectivity
Increased access
Possibility of clean green energy

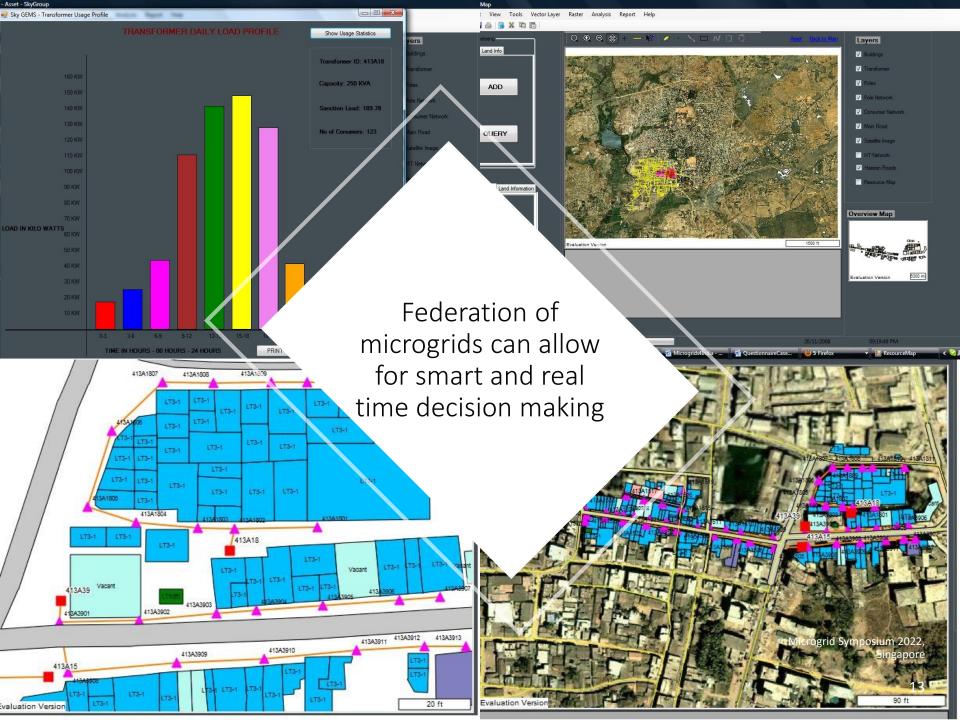


Energy 4.0

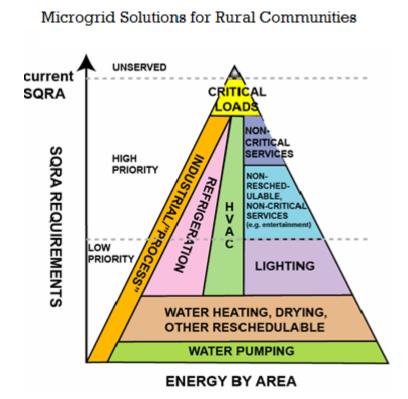


Microgrids are the future power system configuration that can provide clear economic and environmental benefits compared to expansion of our legacy modern power systems

And in HARMONY with the natural systems



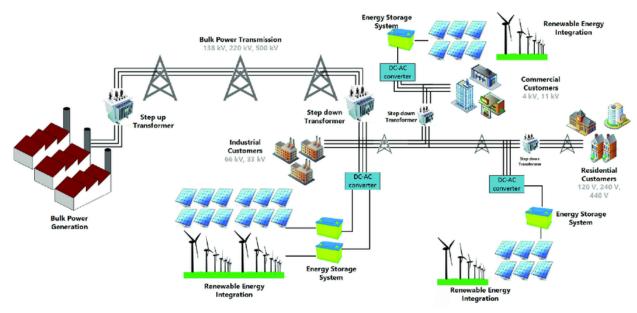
Grid Augmentable local Supply for microgrid operations



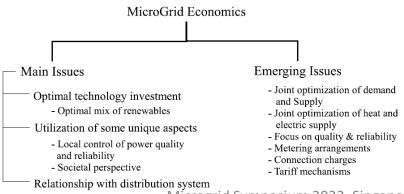
- Solar (PV + Thermal)
- Wind (micro wind turbines)
- Hydel (micro and mini hydel)
- Biogas/ Biomass based systems
- Municipal waste-based systems
- CHP Systems
- Natural Gas based systems (potential gas grid)
- Fuel Cells
- Biodiesel based systems (as a hybrid to diesel generators, which are highly prevalent)

Source: Berkeley Labs

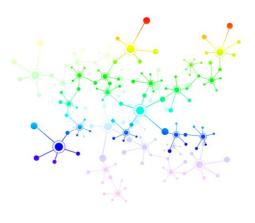
Federation of Microgrids



Microgrids enable **seamless integration** of new supply systems designed for the edge or using biomimicry, through appropriate use of **ENERGY SERVICE PROVIDERS**



- Microgrids enable a network of networks architecture that ensure
 - Autonomy
 - Stability
 - Compatibility
 - Flexibility
 - Scalability
 - Efficiency
 - Economics
 - Peer-to-Peer Interactions



Federation of Microgrids

Multi-level control (federal structure)

Allow for plug and play operations

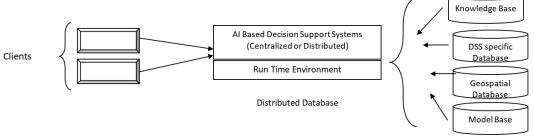
Ensure Local & Grid Level Resource Optimization

Achieve Multiple levels of SQRA

Cost effective

Improve Efficiency and Control of Operations

Enable Better Demand Response

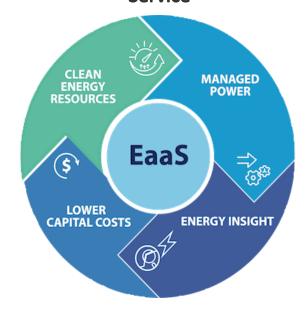


Types of Decision Support

- Demand in the region/ location
- Optimal supply mix (past, present, future)
- Technology availability
- Alternate options for demand/ supply
- Types of consumers and usage patterns
- Typical consumer equipment/ appliances used
- Typical consumer energy costs and breakup...
- Scenarios (Demand)
 - different equipment HH with equip 1,2,3... profile...
 - comparison
 - Extrapolation

- Scenarios (Supply)
 - o Profiles
 - Comparison
 - Extrapolation
- "Input/ Out" scenarios
- Supply Chain Management
- Scenarios for improving the efficiency of SCM (Enabling Green supply chains)
- Best technology mix for given "capital"
- Meso level decisions
 - o Niches...
 - Innovation...
 - R&D ...

Microgrids can provide Energy as a Service



Energy as a Service Market to Garner Astounding CAGR of +44% by 2027 and grow to US\$20 billion

Issues that need to be addressed

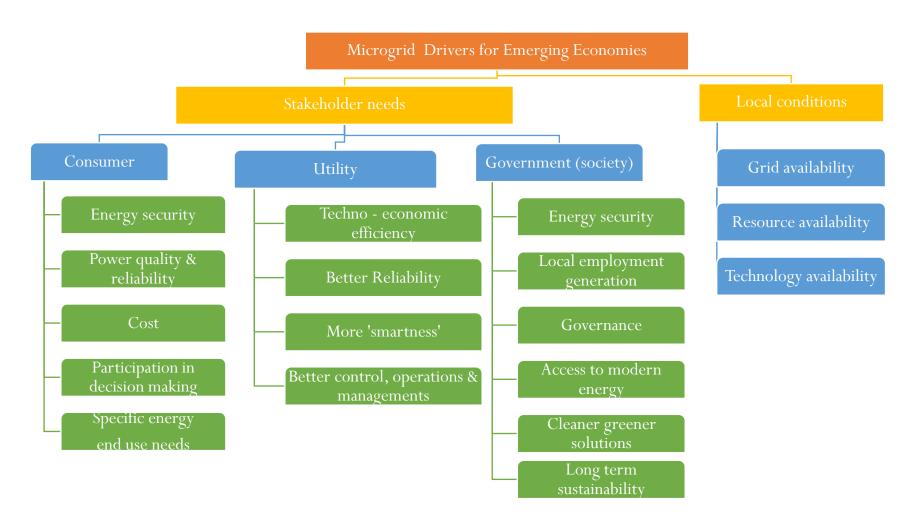
Technical

- Impacts of voltage, frequency, power quality
- Protection schemes and modifications
- Monitoring, information exchange and control
- Understanding load requirements of the customer/s
- Knowing the characteristics of the DG/DERs
- Identifying steady state and transient conditions
- Reserve margins, load shedding, demand response

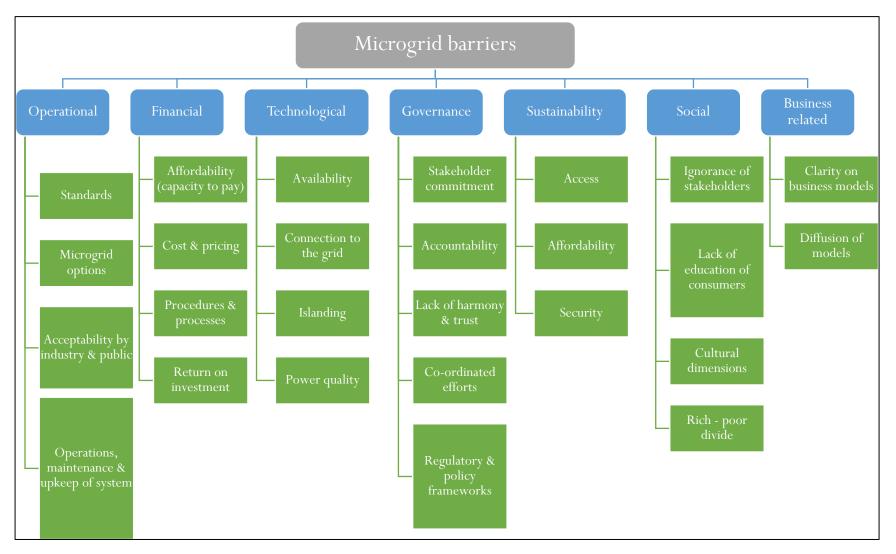
Commercial

- 'Right sizing' & Design
- Cost fixed and variable, tariff setting
- Grid interactivity
- Microgrid/s interactivity
- Right business models
- Regulatory aspects
- Institutional frameworks
- 'Energy as a Service'

Microgrid Drivers for Emerging Economies



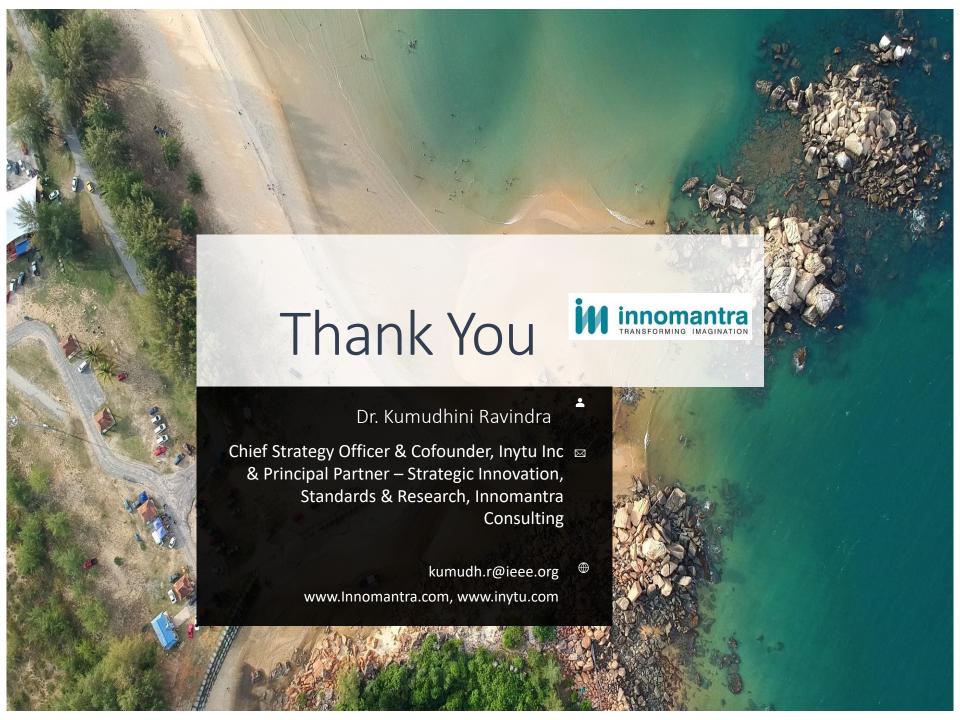
Microgrid barriers for Emerging Economies





Microgrids CAN Impact Lives!!!

For millions of Indians, microgrids may be the only option to have access to modern energy and for improving their lives



Energy based Startups in India

Name of Startup	Brief Description	Website URL	
Amberroot Systems	Power back-up solution for solar PV (homes and small offices)	www.amberroot.com/	
Aspiration Energy	Solar industrial heating solution with pay-as-you save model	www.aspirationenergy.com/	
Green Power Systems	Mid-scale biowaste to energy (biogas) reactors for urban applications	www.greenpowersystems.co.in/	
Nessa Illumination Technologies	Solar & LED streetlighting solution with pay-as-you- save model	www.nessa.in/	
ReMaterials	Alternative & superior roofing material/tiles made from waste materials	www.re-materials.com/	
Science for Society	Solar drying solutions		
SecureT Solutions	Security as a service, with energy mgmt. built in	www.securet.in/	
Southern Biocoal	Bio-Coal: a coal substitute from biomass through proprietary process	https://southernbiocoal.wordpress.com/	
Abhinav Gupta, Priyans Murarka	Advanced home energy management and automation systems		

Energy based Startups in India

Name of Startup	Brief Description	Website URL
GramPower	Micro-grid solution for rural electrification	<pre>http://www.grampower.com /</pre>
Green Brick Eco Solns.	Bio-gas capture and storage for cooking applications	http://gbes.in/
Nuru Energy	Solar based LED-lighting solution	http://nuruenergy.com/
Fourth Partner Energy	Solar EPC startup focused on commercial and industrial segment	http://www.fourthpartner.c
Revive eWaste Mgmnt. Co.	E-waste management startup	http://www.revive- ewaste.com/
REConnect Energy Solns.	Renewable energy forecasting and services startup	http://www.reconnectenerg y.com/

Energy based Startups in India

Name of Startup	Brief description	Website URL
Ezysolare	Online tool to facilitate solar decision-making for end users, system integrators and financiers by providing end-to-end support in the form of independent assessments, engineering and design of plants and procurement of equipments.	http://www.ezysolare.com/
Solarwaale	An online marketplace for solar installations by bringing together customers, developers/installers, ensuring quality and timeliness of execution through online project management support to customers.	http://www.solarwaale.com/
Sunkalp Energy	Develop a low-cost and scalable model to be able to target the small-ticket but high volume residential solar market through inhouse mobile application for fast rooftop assessment, easy to assemble assisted-DIY solar kits and consumer financing options.	http://sunkalp.com/
Glowship	Marketplace platform for energy & environment related products, solutions and services, offering a simplified and customized buying experience pertaining to the areas of renewable energy, energy efficiency, home automation, etc. and enabling buyers to make a purchase from verified sellers/service providers	http://www.glowship.com/
RenXSol EcoTech	A Solutions provider in the field of solar thermal fluid heating working on adapting concentrated solar thermal to the specific needs of process industries, steam generation and drying.	http://www.renxsol.com/
Promethean Energy	Overall focus on developing a range of products targeting energy efficiency in industries; currently working on a waste heat recovery product to be retro-fitted on refrigeration cycles.	http://www.prometheanenergy.in/